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Important Notice

Advent Energy Limited ACN 109 955 400 (**Company**) has lodged a third supplementary offer information statement on 21 October 2025 (**Third Supplementary OIS**), intended to be read in conjunction with the offer information statement lodged with ASIC on 16 December 2024 (**OIS**) as modified by the first supplementary offer information statement dated 21 February 2025 (**First Supplementary OIS**), as modified by the second supplementary offer information statement dated 24 March 2025 (**Second Supplementary OIS**) (**together, the OISs**) with the Australian Securities and Investments Commission (**ASIC**) for a pro-rata non-renounceable entitlement issue of 3 Shares for every 5 Shares held by those Shareholders registered at the Record Date at an issue price of \$0.05 per Share to raise up to \$7,440,142 (based on the number of Shares on issue as at the date of the OIS) (**Offer**).

The OISs are important documents which should be read in their entirety. If, after reading the OISs you have questions about the Offer or any other matter, please contact your professional advisers without delay.

ASIC, nor any of their respective officers, take any responsibility for the contents of the OISs or the merits of the investment to which the OISs relate.

The electronic copy of the OISs available on this website does not constitute an offer of, or an invitation to subscribe for, any securities. You may print out a hard copy of the OISs from this website or copy the electronic OISs on this website into an electronic file for your personal use only. You must not alter the contents of this electronic file in any way.

Alternatively, you may obtain a hard copy of the OISs free of charge by contacting the Company by phone on +61 8 9328 8711 during office hours or by emailing the Company at david@grandbridge.com.au.

To the extent permitted by law, the Company is not liable for any loss incurred from accessing or downloading the OISs from this website, including, but not limited to, data corruption or download.

Entitlement and Acceptance

Anyone who wants to take up their entitlement and apply for shortfall securities beyond their entitlement will need to carefully consider the OIS and complete the personalised Entitlement and Acceptance attached to or accompanied by the OISs (**Acceptance Form**) or pay the applications monies in accordance with the details set out in the OISs and on Acceptance Form. The *Corporations Act 2001* (Cth) prohibits any person from passing onto another person an Acceptance Form unless it is attached to or accompanied by a complete and unaltered version of the OISs.

The Company reserves the right not to accept Acceptance Form or payment of application monies from a person if it has reason to believe that when that person was given access to the electronic Acceptance Form, it was not provided together with the electronic OIS and any relevant supplementary or replacement OIS or any of those documents were incomplete or altered.

If an Acceptance Form is not completed correctly, or if the accompanying payment is the wrong amount, the Company may, in its discretion, still treat the Acceptance Form to be valid. The Company's decision to treat an acceptance as valid, and how to construe, amend or complete the Acceptance Form, will be final.

No Advice

Nothing contained on this website or in the OISs constitutes investment, legal, business, tax or other advice. In particular, the information on this website and in the OISs does not take into account your financial or investment objectives, financial situation or particular needs. In making an investment decision, you must rely on your own examination of the Company, the securities being offered for and the terms of the offering, including the merits and risks involved. You should consult your professional advisers for investment, legal, business, tax or other advice.

Persons to whom Offer is available

For legal reasons, the electronic version of the OISs accessible through this website is available to persons accessing this website from within Australia only. If you are accessing this website from anywhere outside Australia, please do not download the electronic version of the OISs.

The OIS does not constitute an offer, or invitation to apply for, of securities in any jurisdiction where, or to any person to whom, it would not be lawful to issue the OISs or to make the offer or invitation. It is the responsibility of any applicant outside Australia to ensure compliance with all laws of any country relevant to their applications, and any such applicant should consult their professional advisers as to whether any government or other consents are required, or whether any formalities need to be observed to enable them to apply for and be allotted any securities.

It is not practicable for the Company to comply generally with the securities laws of overseas jurisdictions having regard to the number of overseas shareholders, the number and value of securities those shareholders would be offered and the cost of complying with regulatory requirements in each relevant jurisdiction. Accordingly, the offer pursuant to the OIS is only being extended and securities will only be issued to shareholders with a registered address in Australia.

Acknowledgement

By clicking "I Accept" below, you acknowledge and agree that:

- You have read and understood the above terms and conditions to access the electronic version of the OIS;
- You are an Australian resident and you are requesting a copy of the OIS from within Australia;

OR

If you are a non-Australian resident, you have consulted your professional adviser as to whether any governmental or other consents are required or whether any other formalities need to be considered and followed before accessing the OIS; and

- You will not pass onto any other person the Acceptance Form unless it is attached to or accompanied by the complete and unaltered electronic version of the OISs.



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